

TOPICS TO BE COVERED . . .

- **Illinois Update – Recent Developments in Banking Law.** The latest updates on the Illinois Community Reinvestment Act (and federal CRA revamp), bank record retention, anti-discrimination requirements, legal notices to bank customers, private flood insurance, litigation funding, cryptocurrency, data breaches, banking development districts, a LIBOR fix, sweeping federal rules amendments, major court decisions, *and, as always, much more!*
- **Regulatory Roundtable.** Senior representatives of the IDFP, OCC, FDIC, FRB Chicago, and CFPB discuss the year's major developments, along with their latest hot button issues and answers to *your* pressing questions!
- **M&A Secrets for a Changing Environment.** Surprisingly, the merger and acquisition environment for financial institutions remains strong, but for how long? In this fast-paced and informative session, attendees will hear practical tips for counseling buyers, sellers, and those that wish to maintain independence and navigate the rapidly changing environment. Attendees will come away with a better sense of how to counsel their clients regardless of which strategy they are pursuing in the current M&A landscape.
- **Recent Developments in Payments and Addressing Risks Going Forward.** This past year and recent trends highlight the legal uncertainty and risks in the payments area. This session will update you on the latest trends in payments, from P2P to cryptocurrency, and provide insight on how to address risks going forward. Escalating fraud, increasing regulatory guidance, privacy, and other issues will be covered as part of this discussion — along with other issues and tips to help your clients narrow their risk.
- **Commercial Lending Update – Recent Trends in State and Federal Court Decisions, Legislation, and Documentation.** Join us for insights into the latest cases, statutory developments and documentation challenges! We will cover a broad array of engaging and important court decisions — on contract interpretation, lien creation and perfection, priorities, enforcement, and more, as well as important UCC amendments addressing digital assets on the legislative docket, and we won't forget the market's acute attention to sustainable lending!
- **Consumer Banking Update – Recent Trends in Consumer Financial Services.** With the CFPB on steroids, the continued assault on overdraft fees, new product innovations garnering regulatory scrutiny, as well as significant court precedent issued in debt collection, privacy and credit reporting cases, this year's update on consumer finance issues is *not to be missed!*

PROGRAM

8:00	-	9:00	Registration and Continental Breakfast
9:00	-	10:00	<i>M&A Secrets for a Changing Environment</i> Philip K. Smith, Esq., Gerrish Smith Tuck, PC
10:00	-	10:15	Networking Break
10:15	-	11:45	<i>Regulatory Roundtable – Current Legal Issues from the Regulators' Perspectives</i> Jayesh Hines-Shah, Deputy General Counsel for Banking, IDFP Rachel Grundmeier, Specialist Counsel, Federal Reserve Bank of Chicago Jerry Savoy, District Counsel, Office of the Comptroller of the Currency John J. Schroeder, Regional Director, Consumer Financial Protection Bureau Monica M. Tynan, Regional Counsel, Federal Deposit Insurance Corporation
11:45	-	12:30	Networking Lunch
12:30	-	1:30	<i>Illinois Update – Recent Developments in Banking Law</i> Carolyn Settanni, Executive Vice President and General Counsel, IBA
1:30	-	2:30	<i>Recent Developments in Payments and Addressing Risks Going Forward</i> Paul J. Ferak, Esq., Greenberg Traurig LLP Benjamin M. Saul, Esq., Greenberg Traurig LLP
2:30	-	2:45	Networking Break
2:45	-	3:45	<i>Commercial Lending Update – Recent Trends in State & Federal Court Decisions, Legislation, and Documentation</i> Robert J. Lewis, Esq., Sidley Austin LLP
3:45	-	4:45	<i>Consumer Banking Update – Recent Trends in Consumer Financial Services</i> Marc P. Franson, Esq., Chapman and Cutler LLP
4:45	-	6:00	Networking Reception

IBA BANK COUNSEL CONFERENCE DECEMBER 2, 2022 CHICAGO, ILLINOIS

*This program has been approved for 6.50 hours of Illinois MCLE credit.
American Bankers Association (ABA) Professional Certifications has approved
Bank Counsel Conference for 8 CRCM credits.*

LOCATION

Renaissance Chicago Downtown Hotel
1 West Wacker Drive
Chicago, Illinois 60601
(312) 372-7200

HOTEL ACCOMMODATIONS

A limited number of rooms have been held at the **Renaissance Chicago Downtown Hotel** at the special conference rate of **\$199**, plus tax. The conference rate may be applied to stays from Tuesday, November 29 through Monday, December 5. Reservations must be made by **November 23** by calling (800) 468-3571. Refer to "Illinois Bankers Association" when making your reservation. Hotel rooms will be scarce and at a premium during this week, *so please book early.*

REGISTRATION

In-person \$449
In-person + binder \$499

Cancellations cannot be refunded after December 1.

All registrants will receive electronic materials, but printed binders must be purchased.

Register by phone: (800) 878-2265
Register by fax: (312) 239-3790
Register online: www.illinois.bank
Register by mail: Illinois Bankers Association
194 East Delaware Place
Suite 500
Chicago, Illinois 60611

Name _____

Organization _____

Address _____

City _____ State _____ Zip _____

Telephone _____

Email _____

Check payable to Illinois Bankers Association

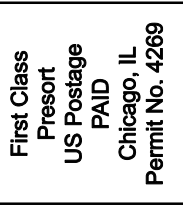
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2022 BANK COUNSEL CONFERENCE

**Friday
December 2, 2022**

**Renaissance Downtown Hotel
Chicago, Illinois**

Who Should Attend?

All attorneys who represent commercial banks, savings banks and other financial service providers, large or small. Whether you provide advice to banking clients as part of a general practice or concentrate in one or more specific areas related to banking, this program will help you identify and manage cutting edge issues that are central to your clients and your practice. Bank officers and directors, compliance and risk management personnel, internal auditors and independent bank consultants also will benefit from this program.